H.E. Adama Koné
Minister of Economy and Finance
Ministry of Economy and Finance
Immeuble SCIAM
BP V 163 Abidjan
Côte d’Ivoire

Re: Republic of Côte d’Ivoire: Credit IDA 6452-CI
Urban Water Supply and Sanitation Project
Additional Financing
Additional Instructions: Disbursement and Financial Information Letter.

Excellency:

I refer to the Financing Agreement between Republic of Côte d’Ivoire (the “Recipient”) and the International Association and Development (the “Association”) for the above-referenced Project. The General Conditions, as defined in the Financing Agreement, provide that the Recipient may from time to time request withdrawals of Credit amounts from the Credit Account in accordance with the Disbursement and Financial Information Letter, and such additional instructions as the Association may specify from time to time by notice to the Recipient. The General Conditions also provide that the Disbursement and Financial Information Letter may set out Project specific financial reporting requirements. This letter constitutes such Disbursement and Financial Information Letter (“DFIL”) and may be revised from time to time.

I. Disbursement Arrangements, Withdrawal of Credit Funds, and Reporting of Uses of Credit Funds.

The Disbursement Guidelines for Investment Project Financing, dated February 2017, ("Disbursement Guidelines") are available in the Association’s public website at https://www.worldbank.org and its secure website “Client Connection” at https://clientconnection.worldbank.org. The Disbursement Guidelines are an integral part of the DFIL, and the manner in which the provisions in the guidelines apply to the Credit is specified below.

(i) Disbursement Arrangements

- **General Provisions** (Schedule 1). The table in Schedule 1 sets out the disbursement methods which may be used by the Recipient, information on registration of authorized signatures, processing of withdrawal applications (including minimum value of applications and processing of advances), instructions on supporting documentation, and frequency of reporting on the Designated Account.

(ii) Electronic Delivery. Section 11.01 (c) of the General Conditions.

The Association may permit the Recipient to electronically deliver applications (with supporting documents) through the Association’s web-based portal (https://clientconnection.worldbank.org) “Client
Connection”. This option may be effected if the officials designated in writing by the Recipient who are authorized to sign and deliver Applications have registered as users of “Client Connection”. The designated officials may deliver Applications electronically by completing the Form 2380, which is accessible through “Client Connection”. By signing the Authorized Signatory Letter, the Recipient confirms that it is authorizing such persons to accept Secure Identification Credentials (SIDC) and to deliver the Applications and supporting documents to the Association by electronic means. The Recipient may continue to exercise the option of preparing and delivering Applications in paper form. The Association reserves the right and may, in its sole discretion, temporarily or permanently disallow the electronic delivery of Applications by the Recipient. By designating officials to use SIDC and by choosing to deliver the Applications electronically, the Recipient confirms through the authorized signatory letter its agreement to: (a) abide by the Terms and Conditions of Use of Secure Identification Credentials in connection with Use of Electronic Means to Process Applications and Supporting Documentation, available in the Association’s public website at https://worldbank.org and “Client Connection”; and (b) to cause such official to abide by those terms and conditions.

II. Financial Reports and Audits.

(i) Financial Reports. The Recipient must prepare and furnish to the Association not later than forty-five (45) days after the end of each calendar quarter, interim unaudited financial reports (“IFR”) for the Project covering the quarter.

(ii) Audits. Each audit of the Financial Statements must cover the period of one fiscal year of the Recipient, commencing with the fiscal year in which the first withdrawal was made. The audited Financial Statements for each such period must be furnished to the Association not later than six (6) months after the end of such period.

III. Other Information.

For additional information on disbursement arrangements, please refer to the Loan Handbook available on the Bank’s website (http://www.worldbank.org/) and “Client Connection”. The Bank recommends that you register as a user of “Client Connection”. From this website you will be able to prepare and deliver Applications, monitor the near real-time status of the Loan, and retrieve related policy, financial, and procurement information. For more information about the website and registration arrangements, or if you have any queries in relation to the above, please contact the Bank by email at askloans@worldbank.org.

Yours sincerely,

[Signature]

Corinne Geyers,
Country Director for Côte d’Ivoire
Africa Region

Attachment

1. Statement of Expenditure (SOE)
Schedule 1: Disbursement Provisions

<table>
<thead>
<tr>
<th>Basic Information</th>
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<tbody>
<tr>
<td>Credit Number</td>
<td>IDA6452-CI</td>
</tr>
<tr>
<td>Country</td>
<td>Republic of Côte d’Ivoire</td>
</tr>
<tr>
<td>Recipient</td>
<td>Republic of Côte d’Ivoire</td>
</tr>
<tr>
<td>Name of the Project</td>
<td>Urban Water Supply and Sanitation Project – Additional Financing</td>
</tr>
<tr>
<td>Closing Date</td>
<td>Section [III.B.2.] of Schedule [2] to the Financing Agreement.</td>
</tr>
<tr>
<td>Disbursement Deadline Date</td>
<td>Four months after the closing date.</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Disbursement Methods</th>
<th>Methods</th>
<th>Supporting Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Direct Payment</td>
<td>[Yes]</td>
<td>Copy of records</td>
</tr>
<tr>
<td>Reimbursement</td>
<td>[Yes]</td>
<td>Statement of Expenditure (SOE)</td>
</tr>
<tr>
<td>Designated Account</td>
<td>[Yes]</td>
<td>Statement of Expenditure (SOE)</td>
</tr>
<tr>
<td>Special Commitments</td>
<td>[Yes]</td>
<td>Copy of Letter of Credit</td>
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</table>

<table>
<thead>
<tr>
<th>Disbursed Account (Sections 5 and 6 **)</th>
<th></th>
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<tbody>
<tr>
<td>Type</td>
<td>Segregated</td>
</tr>
<tr>
<td>Financial Institution – Name</td>
<td>BCEAO</td>
</tr>
<tr>
<td>Frequency of Reporting</td>
<td>Monthly</td>
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<tr>
<td>Minimum Value of Applications (subsection 3.5)</td>
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<tr>
<td>Ceiling</td>
<td>Fixed</td>
</tr>
<tr>
<td>Currency</td>
<td>XOF</td>
</tr>
<tr>
<td>Amount</td>
<td>5 billion</td>
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The minimum value of applications for Reimbursement, Direct Payment and Special Commitment is twenty (20) percent of the Designated Account Ceiling.

Authorized Signatures (Subsection 3.1 and 3.2 **) The form for Authorized Signatories Letter is provided in Attachment 1 of this letter Withdrawal and Documentation Applications (Subsection 3.3 and 3.4 **) **

1. Authorized Signatures (subsection 3.1). Authorized Signatures (subsection 3.1 and 3.2).
   Applications for this Financing will be signed by the official(s) authorized to sign Applications as indicated in your letter of March 21, 2019 signed by H.E. Adama Koné, Ministre de l’Économie et des Finances:

2. Applications (subsections 3.3 - 3.4). Please provide completed and signed (a) applications for withdrawal, together with supporting documents, and (b) applications for special commitments, together with a copy of the commercial bank letter of credit, to the address indicated below:
   The World Bank, Loan Department
   Delta Center, 13th Floor, Menengai Road, Upper Hill
   Nairobi, Kenya
   Attention: Loan Operations & Trust Funds Unit

** Sections and subsections relate to the “Disbursement Guidelines for Investment Project Financing”, dated February 2017
IBRD: International Bank for Reconstruction and Development

Statement of Expenditures

Payment made during the period from __________ to __________

The following expenditures have been incurred during the retroactive financing period (please tick)

- [ ] Yes
- [x] No

The following expenditures have been incurred before the closing date of the loan/contract/grant (please tick)

- [ ] Yes
- [x] No

<table>
<thead>
<tr>
<th>Item No</th>
<th>Supplier’s Name</th>
<th>Brief Description of the expenditure</th>
<th>Prior Review Contract? (YES or NO)</th>
<th>Client Contactor #</th>
<th>Contract currency and amount (original + amendment)</th>
<th>Invoice number</th>
<th>Date of payment</th>
<th>Total amount of invoice covered by application (net of retention)</th>
<th>% Financed by the Bank</th>
<th>Eligible Amount</th>
<th>Exchange rate</th>
<th>Date of Withdrawal from the Designated Account</th>
<th>Amount Withdrawn from the Designated Account (Cat 11 - 12)</th>
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Supporting documents for this SOE are retained at __________

[Insert location]

A separate form should be used for each category.